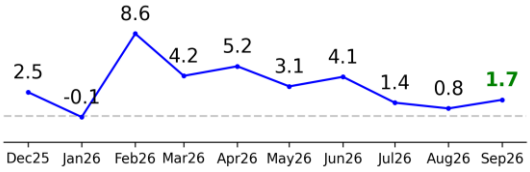
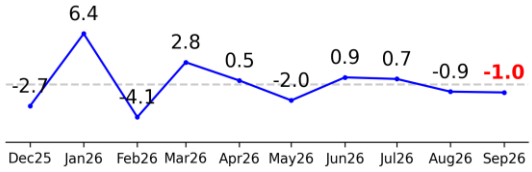
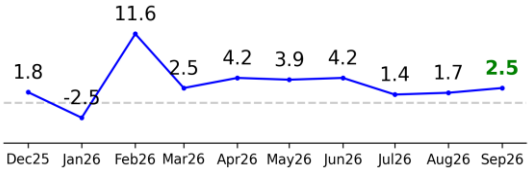
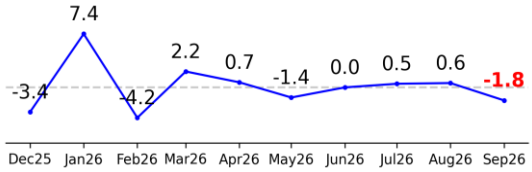
PRESS RELEASE

Retail Sales Index and Food & Beverage Services Index
September 2026

Retail Trade and Food & Beverage (F&B) services are integral to Singapore's domestic consumption, catering to consumers' daily needs and enjoyment. Retailers sell merchandise directly to consumers while F&B operators provide prepared food and drinks for consumption on-premises or take-away. The Retail Sales Index (RSI) and Food & Beverage Services Index (FSI) measure the performance of the Retail Trade and F&B services industries in Singapore respectively, based on the monthly sales of businesses (which include online sales) in these industries. The key indicators also include a snapshot of the proportion of sales conducted online.

KEY INDICATORS OF RETAIL TRADE

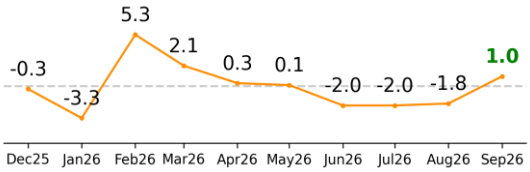
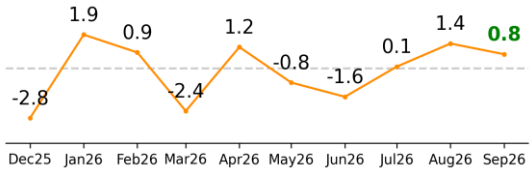
	Year-on-Year (%)	Month-on-Month (%) (Seasonally adjusted)
Total Retail Sales		
Excluding Motor Vehicles, Parts & Accessories		

	Sales Value, September 2026	Online Sales Proportion, September 2026
Total Retail Sales	$4.3 Billion	17.7%
Excluding Motor Vehicles, Parts & Accessories	$3.6 Billion	20.8%

Online Sales Proportion
(Out of the total sales of the respective industry)

Supermarkets & Hypermarkets	Computer & Telecommunications Equipment	Furniture & Household Equipment
12.6%	63.2%	39.4%

KEY INDICATORS OF FOOD & BEVERAGE SERVICES

	Year-on-Year (%)	Month-on-Month (%) (Seasonally adjusted)
Total Food & Beverage Sales		

	Sales Value, September 2026	Online Sales Proportion, September 2026
Total Food & Beverage Sales	$1.6 Billion	21.1%

OVERVIEW – RETAIL TRADE

On a year-on-year basis, retail sales rose 1.7% in September 2026, extending the 0.8% growth in August 2026. Excluding Motor Vehicles, Parts & Accessories, retail sales increased 2.5%, compared to the 1.7% growth in August 2026. On a seasonally adjusted basis, retail sales declined 1.0% in September 2026 over the previous month. Excluding Motor Vehicles, Parts & Accessories, seasonally adjusted retail sales decreased 1.8% compared to August 2026.

The estimated total retail sales value in September 2026 was $4.3 billion. Of this, an estimated 17.7% were from online retail sales, higher than the 15.6% recorded in August 2026. Excluding Motor Vehicles, Parts & Accessories, the total retail sales value was about $3.6 billion, of which 20.8% were from online retail sales. Online retail sales made up 63.2%, 39.4% and 12.6% of the total sales of the Computer & Telecommunications Equipment, Furniture & Household Equipment and Supermarkets & Hypermarkets industries respectively.

Year-on-Year Change
(at Current Prices)

Within the Retail Trade sector, retailers of Computer & Telecommunications Equipment and Petrol Service Stations recorded year-on-year growths in sales of 16.5% and 6.5% respectively, which was mainly due to higher demand for mobile phones and higher petrol prices. Similarly, sales of Cosmetics, Toiletries & Medical Goods rose 6.0%.

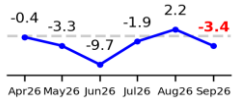
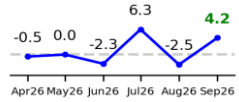
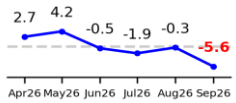
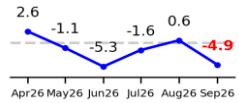
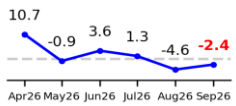
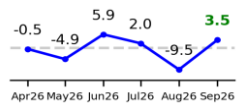
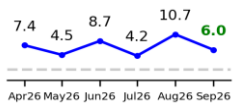
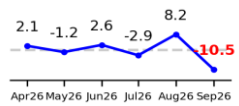
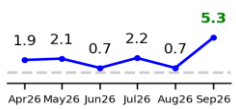
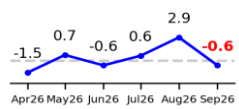
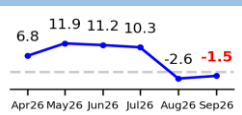
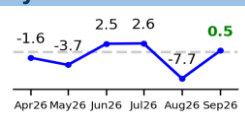
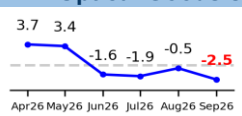
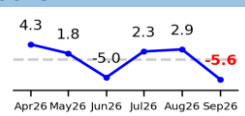
In contrast, Mini-marts & Convenience Stores and Department Stores recorded decreases in sales of 5.6% and 3.4% respectively in September 2026.

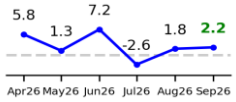
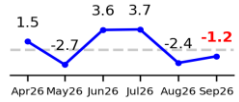
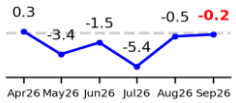
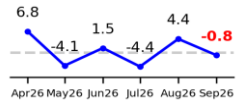
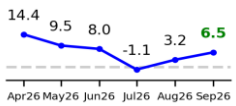
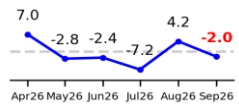
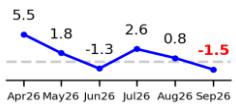
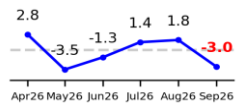
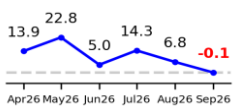
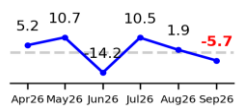
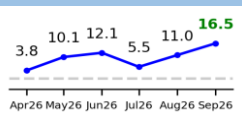
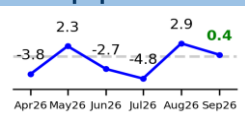
Month-on-Month Change
(at Current Prices, Seasonally Adjusted)

On a seasonally adjusted month-on-month basis, most industries recorded declines in sales in September 2026. Sales of Cosmetics, Toiletries & Medical Goods, Recreational Goods and Optical Goods & Books fell 10.5%, 5.7% and 5.6% respectively.

Conversely, sales of Department Stores and Motor Vehicles, Parts & Accessories grew by 4.2% and 3.5% respectively in September 2026.

Change in Retail Sales by Industry

	Year-on-Year (%)	Month-on-Month (%) (Seasonally Adjusted)
Department Stores	 	
Mini-marts & Convenience Stores	 	
Motor Vehicles, Parts & Accessories	 	
Cosmetics, Toiletries & Medical Goods	 	
Furniture & Household Equipment	 	
Watches & Jewellery	 	
Optical Goods & Books	 	

	Year-on-Year (%)	Month-on-Month (%) (Seasonally Adjusted)
Supermarkets & Hypermarkets	 	
Food & Alcohol	 	
Petrol Service Stations	 	
Wearing Apparel & Footwear	 	
Recreational Goods	 	
Computer & Telecommunications Equipment	 	
Others		

OVERVIEW – FOOD & BEVERAGE SERVICES

Sales of Food & Beverage (F&B) services increased 1.0% in September 2026 on a year-on-year basis, reversing the 1.8% decline in August 2026. On a seasonally adjusted basis, sales of F&B services rose 0.8% in September 2026 compared to the previous month.

The total sales value of F&B services in September 2026 was estimated at $1.6 billion. Of this, an estimated 21.1% were from online sales, compared to the 20.9% recorded in August 2026.

Year-on-Year Change
(at Current Prices)

Within the F&B services sector, Fast Food Outlets as well as Restaurants recorded year-on-year sales growth of 7.6% and 2.6% respectively in September 2026, while Cafes increased marginally by 0.1%.

In contrast, turnover of Food Caterers and Food Courts & Other Eating Places declined 0.2% and 4.2% respectively in September 2026.

Month-on-Month Change
(at Current Prices, Seasonally Adjusted)

On a seasonally adjusted month-on-month basis, sales of Cafes as well as Food Caterers increased 3.6% and 3.0% respectively in September 2026. Similarly, sales of both Fast Food Outlets and Restaurants grew by 1.1%.

Food Courts & Other Eating Places registered the only decrease in sales of 2.4% in September 2026.

Change in Food & Beverage Sales by Industry

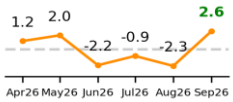
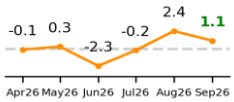
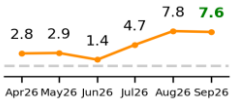
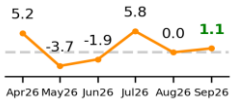
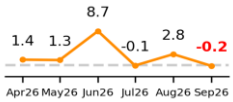
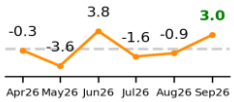
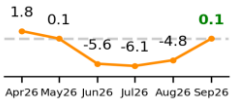
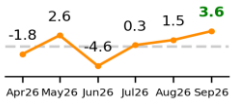
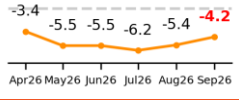
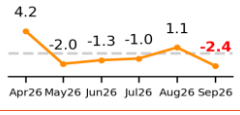
	Year-on-Year (%)	Month-on-Month (%) (Seasonally Adjusted)
Restaurants		
Fast Food Outlets		
Food Caterers		
Cafes		
Food Courts & Other Eating Places		

Table 1 Percentage Change of Retail Sales Index (2025=100)

Industry	Year-on-Year		Month-on-Month (Seasonally Adjusted)	
	at Current Prices		at Current Prices	
	Aug 26/ Aug 25	Sep 26/ Sep 25	Aug 26/ Jul 26	Sep 26/ Aug 26
Total	**0.8**	**1.7**	**-0.9**	**-1.0**
Total (excl. Motor Vehicles, Parts & Accessories)	**1.7**	**2.5**	**0.6**	**-1.8**
Department Stores	2.2	-3.4	-2.5	4.2
Supermarkets & Hypermarkets	1.8	2.2	-2.4	-1.2
Mini-marts & Convenience Stores	-0.3	-5.6	0.6	-4.9
Food & Alcohol	-0.5	-0.2	4.4	-0.8
Motor Vehicles, Parts & Accessories	-4.6	-2.4	-9.5	3.5
Petrol Service Stations	3.2	6.5	4.2	-2.0
Cosmetics, Toiletries & Medical Goods	10.7	6.0	8.2	-10.5
Wearing Apparel & Footwear	0.8	-1.5	1.8	-3.0
Furniture & Household Equipment	0.7	5.3	2.9	-0.6
Recreational Goods	6.8	-0.1	1.9	-5.7
Watches & Jewellery	-2.6	-1.5	-7.7	0.5
Computer & Telecommunications Equipment	11.0	16.5	2.9	0.4
Optical Goods & Books	-0.5	-2.5	2.9	-5.6
Others	-4.6	3.3	6.7	1.3

Table 2 Percentage Change of Food & Beverage Services Index (2025=100)

Industry	Year-on-Year		Month-on-Month (Seasonally Adjusted)	
	at Current Prices		at Current Prices	
	Aug 26/ Aug 25	Sep 26/ Sep 25	Aug 26/ Jul 26	Sep 26/ Aug 26
Total	**-1.8**	**1.0**	**1.4**	**0.8**
Restaurants	-2.3	2.6	2.4	1.1
Fast Food Outlets	7.8	7.6	0.0	1.1
Food Caterers	2.8	-0.2	-0.9	3.0
Cafes	-4.8	0.1	1.5	3.6
Food Courts & Other Eating Places	-5.4	-4.2	1.1	-2.4

EXPLANATORY NOTES

Introduction

The Retail Sales Index (RSI) and Food & Beverage Services Index (FSI) measure the monthly sales performance of the Retail Trade and Food & Beverage (F&B) services industries based on the sales records of Retail Trade and F&B services establishments[1] respectively. Sales figure refers to the value of retail goods or food & beverages sold to consumers during the month, excluding taxes on products such as Goods and Services Tax (GST), Additional Registration Fee (ARF) and Certificates of Entitlement (COE).

The RSI and FSI are available at current prices and in volume terms. The indices at current prices measure the changes of sales values which can result from changes in both price and quantity, while the indices in volume terms measure the changes in the volume of economic activity by removing the price effect.

Data Collection

Data used to compile the RSI and FSI are obtained primarily from the monthly surveys of retail trade and F&B services establishments. Retail trade establishments sell merchandise directly to the consumers, while F&B services establishments sell prepared food and drinks for consumption on premises or on a take-away basis.

The Monthly Retail Sales Survey (RSS) and Food & Beverage Services Survey (FSS) surveyed approximately 460 retail trade and 270 F&B services enterprises respectively. Firms that responded in each reference month accounted for about 80% of the sales revenue among all firms selected for the RSS and FSS.

Index Compilation

To derive the RSI and FSI at detailed industry level, the monthly sales for that industry is divided by the average monthly sales for the same industry in the reference year.

The overall RSI and FSI are then computed by combining the sales indices of the detailed industries, using weights which measure each industry's relative importance in the overall Retail Trade and F&B services industries respectively.

To derive the indices in chained volume terms, the sales indices at current prices at detailed industry level are first deflated by the appropriate price indices. These component indices are then weighted using previous years' weights to derive the overall indices in chained volume terms. The reference year of the indices is 2025.

Online Retail and Food & Beverage Sales Proportions

The Retail Trade statistics cover:
(a) (multi-channel) retailers in Singapore that sell via both physical stores and online/e-commerce sites;
(b) retailers in Singapore that sell via physical stores only; and
(c) retailers in Singapore that sell mainly via online/e-commerce sites.

The F&B services statistics cover all sales transactions of F&B establishments regardless of mode (including those transacted via food delivery platforms).

The proportion of online retail and F&B sales[2] out of the respective industry's total retail and F&B sales is estimated for the overall Retail Trade sector, selected retail industries and the overall F&B services sector.

Seasonal Adjustment

Seasonal effects are observed in both the RSI and FSI as there are usually intra-year periodic variations that repeat during the fixed period of time every year. To better reflect the underlying trend of the monthly sales, both indices are seasonally adjusted to remove the seasonal effects.

[1] Individual stalls in hawker centres, food courts, coffee shops or canteens are not covered.
[2] Online retail and F&B sales refer to the sales of goods where the order is received remotely and the price and terms of sale are agreed upon via online means, e.g. through company's website, third-party websites (e.g., online marketplaces, food delivery platforms), or mobile applications, regardless of how or where the goods are delivered or collected. This excludes orders made via telephone calls, facsimile, in-premise orders via kiosks or QR codes, and manually typed emails or messages. Payment may or may not be made online.



More information is available on the SingStat Website at **go.gov.sg/services-latest-data** or through the QR code below.

For data tables relating to:
Retail Sales Index: **go.gov.sg/rsi**
Food & Beverage Services Index: **go.gov.sg/fsi**

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For enquiries, please contact:
Ms Tan Wen Xin **T** (+65) 6835 8983 **E** Tan_Wen_Xin@singstat.gov.sg
Mr Kenric Foo **T** (+65) 6835 8909 **E** Kenric_Foo@singstat.gov.sg

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