SINGAPORE HEALTH SERVICES INDUSTRY 2019

Total Establishments 6,174

- Dental & Other Medical Services: 1,827 (29.6%)
- Non-Western Clinics: 865 (14.0%)
- Western Clinics: 3,456 (56.0%)
- Hospitals: 25 (0.4%)
"Hospitals" was the smallest segment in terms of establishments but contributed the most to health industry's operating receipts.
Western Clinics registered the highest profitability ratio in 2019. All segments recorded higher profitability ratio in 2019 compared to 2014.

Note: Numbers may not add up to the totals due to rounding.

Updated in Mar 2021

Renumeration and Purchase of Goods & Materials were the largest business costs items for all segments within the health services industry. Together, they contributed more than 60% to total operating expenditure in 2019.

Profitability Ratio\(^1\), 2014 and 2019\(^\text{P}\)

Total Health Services

Western Clinics
\[25.1\% \quad 17.5\%\]
Non-Western Clinics
\[22.6\% \quad 8.2\%\]
Dental & Other Medical Services
\[22.2\% \quad 8.9\%\]
Hospitals
\[11.9\% \quad 8.2\%\]

\(^1\) Defined as the ratio of operating surplus to operating receipts. It shows the proportion of operating receipts that is converted to profits.

\(^{P}\) Preliminary