SINGAPORE
TRANSPORT AND STORAGE SERVICES INDUSTRY
2017

TOTAL ESTABLISHMENTS: 12,555

- Land Transport: 5,543 (44.3%)
- Air Transport: 198 (1.6%)
- Water Transport: 3,253 (25.9%)
- Post & Courier: 581 (4.6%)
- Other Transport: 2,602 (20.7%)
- Warehousing & Storage: 379 (3.0%)

OPERATING RECEIPTS: S$122,805 Mil

- Land Transport: S$7,523 Mil (6.1%)
- Water Transport: S$81,322 Mil (66.2%)
- Air Transport: S$20,893 Mil (17.0%)
- Post & Courier: S$2,472 Mil (2.0%)
- Other Transport: S$7,588 Mil (6.2%)
- Warehousing & Storage: S$3,037 Mil (2.4%)

Share of Operating Receipts:

- Land Transport: 44.3%
- Air Transport: 1.6%
- Water Transport: 25.9%
- Post & Courier: 4.6%
- Other Transport: 20.7%
- Warehousing & Storage: 3.0%
VALUE ADDED $29,654 Mil

- Land Transport $3,567 Mil (12.0%)
- Water Transport $13,432 Mil (45.3%)
- Air Transport $6,596 Mil (22.2%)
- Other Transport $3,471 Mil (11.7%)
- Post & Courier $767 Mil (2.6%)

Share of Value Added:
- Cargo Handling & Freight Charges 22.8%
- Charter Fees 25.8%
- Post & Courier 11.7%
- Others 15.3%
- Administrative & Management Fees 2.9%
- Maintenance & Repairs 3.3%
- Fuels 11.4%
- Depreciation 6.8%
- Remuneration 11.7%

Water Transport was the largest segment within the industry in terms of operating receipts and value added.

Charter Fees, Cargo Handling & Freight Charges and Fuels constituted about 60% of total business costs in 2017.

Business Costs:
- Charter Fees 25.8%
- Cargo Handling & Freight Charges 22.8%
- Post & Courier 11.7%
- Others 15.3%
- Administrative & Management Fees 2.9%
- Maintenance & Repairs 3.3%
- Fuels 11.4%
- Depreciation 6.8%
- Remuneration 11.7%
PROFITABILITY RATIO\(^1\), 2007 & 2017

Transport & Storage Services

<table>
<thead>
<tr>
<th>Segment</th>
<th>2007</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Air Transport</td>
<td>28.6%</td>
<td>21.7%</td>
</tr>
<tr>
<td>Land Transport</td>
<td>22.6%</td>
<td>13.8%</td>
</tr>
<tr>
<td>Water Transport</td>
<td>21.7%</td>
<td>10.2%</td>
</tr>
<tr>
<td>Warehousing &amp; Storage</td>
<td>18.7%</td>
<td>17.7%</td>
</tr>
<tr>
<td>Other Transport</td>
<td>35.3%</td>
<td>15.9%</td>
</tr>
<tr>
<td>Post &amp; Courier</td>
<td>42.2%</td>
<td>20.3%</td>
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</tbody>
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The Highest Profitability Ratio in 2017


\(^1\)Profitability ratio is defined as the ratio of operating surplus to operating receipts. It shows the proportion of operating receipts that is converted to profits.

NOTES

Land transport, water transport and air transport segments include their corresponding supporting activities. Other transport comprises cargo handling and other transportation support activities. Data excludes own-account workers such as taxi drivers and self-employed persons operating private hire vehicles.

Note: Numbers may not add up to the totals due to rounding.
Updated in August 2019.
For more information, please refer to the resources at https://www.singstat.gov.sg/find-data/search-by-theme/industry/services/publications-and-methodology.